

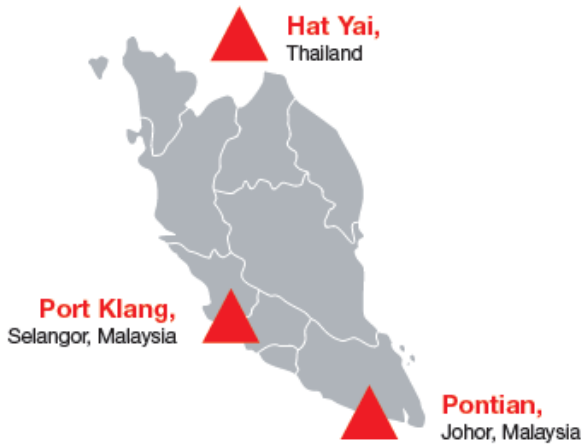


FACTSHEET

PRODUCTS



MANUFACTURING FACILITIES



COMPETITIVE ADVANTAGES AND KEY STRENGTHS

Established market reputation and proven track record

- We have been in operation since 1988 and are the world's largest manufacturer with an annual manufacturing capacity of approximately 4 billion pieces.
- Export to more than 110 countries, which cover the Africa, Asia, America and Europe region.

Strong in-house R&D capabilities driven by continuous innovation

- Developed various types of condoms which differs in terms of shapes, sizes, textures/surfaces, colours, flavours and fragrances.
- Designed and developed majority of our primary manufacturing machines, namely dipping machines, electronic testing machines and foiling machines.

Recognition as a pre-qualified manufacturer

- Registered as one of the pre-qualified manufacturers for certain institutional buyers since 1994

Ability to produce high quality condoms

- Compliance with various certifications such as ISO 9001, ISO 13485, CE mark, BSI Kitemark, FDA 510(k), CMDCAS and SABS mark for our manufacturing products demonstrates our ability to continually manufacture products that can meet our customers' needs and specifications

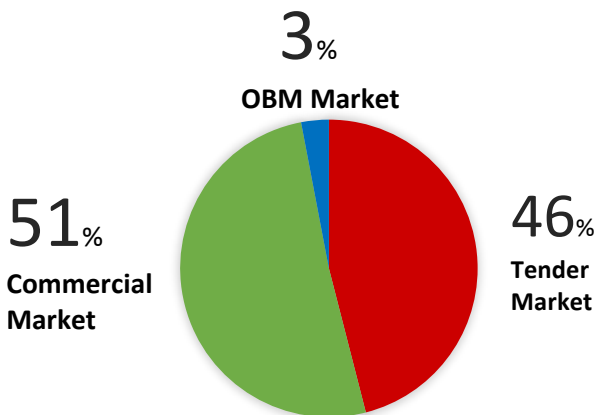
Ability to handle large volumes with minimal interruptions

- Managed to achieve economies of scale through our large volumes of manufacturing which has lowered our average cost per unit as well as our ability to undertake large volumes of orders with minimal interruption.

Wide market coverage supported by extensive product mix

- Reduce our reliance on one single market and mitigate single customer risk
- Coverage of different market provides us with the platform to optimize business opportunities in various countries.

PRINCIPAL MARKET



**Revenue contribution for 1H FYE 2014*

Commercial Market Manufacture condoms for customers such as Ansell Limited (Lifestyle brand), Reckitt Benkiser PLC (Durex brand), Line One Laboratories Inc (Trustex brand), Global Protection Corp (One Brand)

Tender Market Tender to Institutional buyers such as United Nation Population Fund (UNFPA), United State Agency for International Development (USAID), Population Service International (PSI), Marie Stopes International (MSI), John Snow Inc (JSI) and Crown Agents International Limited

Own Brand Manufacturing (OBM) Market Manufacture condoms under own brands namely "Carex" and "INNO"

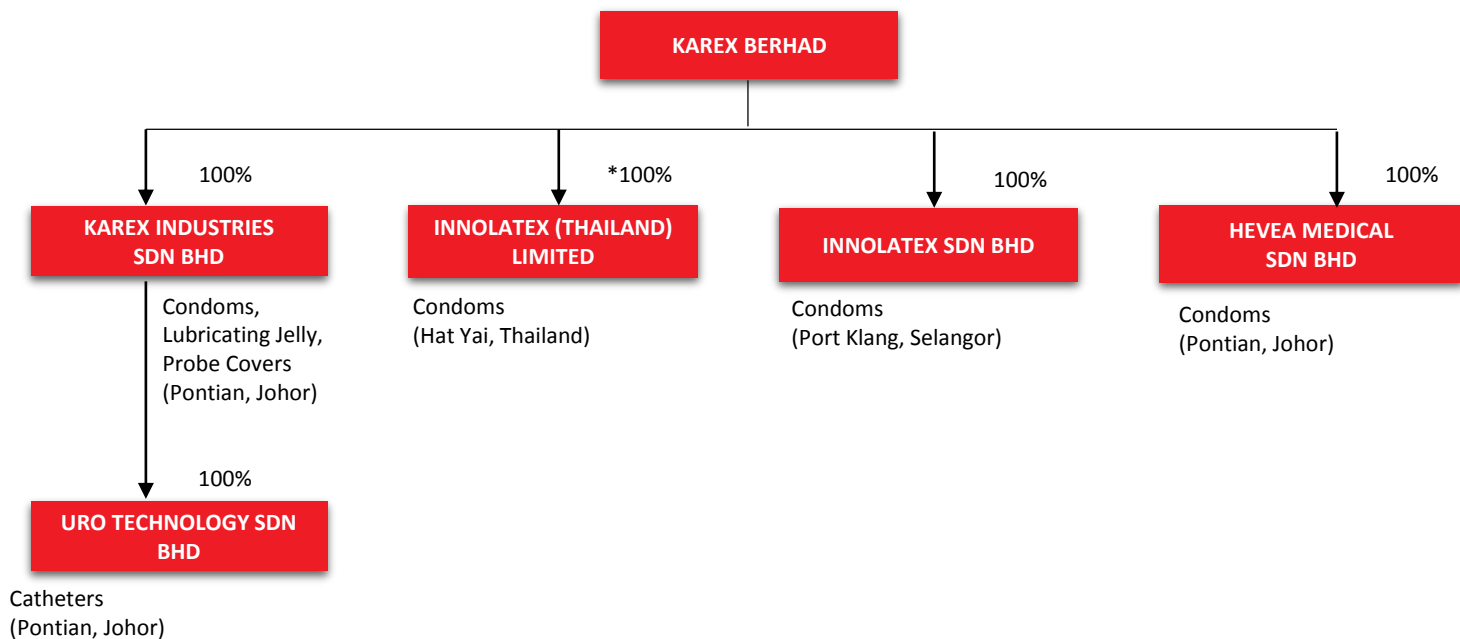
MAIN USES OF CONDOM

- Prevention of HIV/AIDS
- Prevention of Sexually Transmitted Infections
- Family Planning

FUTURE PLANS AND STRATEGIES

- Expansion of Manufacturing Facilities
- Introduction of Automation Services
- Continuous Development of New Products
- Expansion of OBM Market

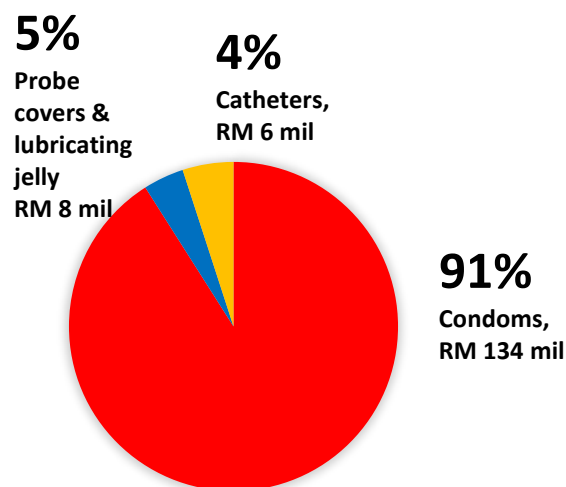
CORPORATE STRUCTURE



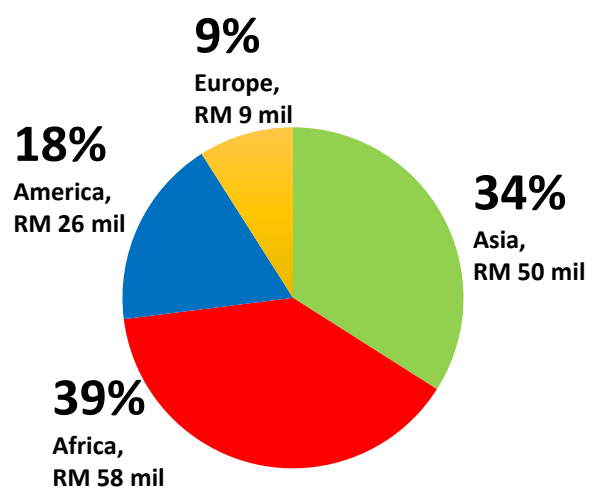
* KISB and ISB hold one (1) share each in Innolates (Thailand) Limited to comply with Thailand's regulations

REVENUE BREAKDOWN

Revenue Breakdown by Product



Revenue Breakdown by Geographical Region



*Revenue contribution for 1H FYE 2014

FINANCIAL HIGHLIGHTS

FYE 30 June	FYE 2010 (RM'000)	FYE 2011 (RM'000)	FYE 2012 (RM'000)	FYE 2013 (RM'000)	1H FYE 2014 (RM'000)
Revenue	157,444	181,753	188,751	231,389	147,580
Gross Profit	40,129	24,884	32,865	59,917	41,821
Operating Profit	20,772	9,589	17,032	38,494	28,231
Profit Before Tax (PBT)	19,692	7,703	14,530	36,144	27,370
Profit After Tax (PAT)	16,529	6,988	12,016	29,028	21,422
Gross Profit Margin (%)	25.5	13.7	17.4	25.9	28.3
Operating Profit Margin (%)	13.2	5.3	9.0	16.6	19.1
PBT Margin (%)	12.5	4.2	7.7	15.6	18.5
PAT Margin (%)	10.5	3.8	6.4	12.5	14.5